

# Micro-Credential in **CERTIFIED FINANCIAL PLANNER** (CFP)

Certification Programme

> Your pathway to global recognition and unlimited opportunities

Enrolment in progress

### MODULE 3

Class commencing March 2024 MODULE 4

Class commencing October 2024



### VICTORIA UNIVERSITY



A global standard programme that is recognised internationally including Australia, USA, UK and Canada

Certified Financial Planner CERT TM is a formal recognition of expertise in the areas of financial planning, taxes, insurance, estate planning, and retirement

CFP certification programme revolves around the 4Es – "Education, Examination, Experience and Ethics", forming the cornerstones of the profession

# Modular Exemption Pathway with VU@Sunway

Victoria University Bachelor of Business degree @ Sunway College, Sunway University Bachelor degree and ACCA students are entitled for exemption offered by Financial Planning Association of Malaysia (FPAM). VUBB students\* are entitled to be exempted from 2 (Module 1 and Module 2) out of the 4 CFP modules to obtain the globally recognised CFP title, a highly valued title for financial planners, quality trainers, lecturers and financial intermediaries.



#### \* Exemption subject to major



## **Reasons to Pursue CFP**

#### The CFP CERT TM designation is recognised as the gold standard of financial planning

Holders of the CFP credential are eligible for exemption from the Computerised Unit Trust Examination (CUTE) and Private Retirement Scheme Examination conducted by the Federation of Investment Managers Malaysia (FIMM)

The preferred qualification for employment and promotion by financial institutions dealing in personal financial services











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JPT/BPP(K)(R3/0410/6/0006/A4933)3/29

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